

FIRM OVERVIEW

SUI Securities

Investment Management - London, England



Rooted in London

SUI Securities is a fee-only fiduciary investment management firm. We are compensated exclusively by our clients, with no commissions and no proprietary products, combining private client counsel with institutional discipline across the assets we manage.

Who we serve

Private clients

A written wealth plan, globally diversified and tax-aware portfolios, and quarterly measurement against the plan for individuals and families across generations.

Institutions and trusts

Discretionary management of institutional, endowment, foundation and trust portfolios, with reporting formatted for trustee files and audits.

Professional partners

Law firms, accountants and trust companies introduce clients who need fiduciary investment management; we keep the economics clean in both directions.



Partner-led relationships

The firm at a glance

FIRM	Fee-only fiduciary investment management
HEADQUARTERS	London, England
COMPENSATION	Client fees only. No commissions.
STYLE	Evidence-based, tax-aware, plan-first
REVIEW RHYTHM	Quarterly, against the plan
SERVICE STANDARD	Partner-led, never a call centre

Real assets

Where a plan calls for them, portfolios can hold exposure to property, infrastructure and industrial and logistics assets alongside public markets.



A first consultation is without cost or obligation. Tell us where you are and where you want to go, and a partner will read every word and respond within one business day.

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